

TA

For UC

For AFT

Madeline [Signature]

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**ARTICLE 27  
PAYROLL DEDUCTIONS**

12/8/15

**A. DUES DEDUCTION**

1. General Conditions

Upon receipt of a written authorization from the Union or an employee covered by this Agreement, the University will deduct from the employee's pay the monthly amount certified by the Union to be the dues required for the employee's membership in the Union. ~~The employee's authorization shall be provided on a form agreed upon by the parties.~~ **The employee's authorization will be provided to the University by the Union, with information the University needs to process the payroll deduction.** Such individual authorization shall be effective only as to dues becoming due after the dates of delivery of the authorization form and accomplishing of the appropriate programming/payroll information on the employee requesting deduction; however the time for appropriate programming shall in no case exceed 45 calendar days from the date of delivery of the authorization form. Any change in the percent or maximum amount of dues shall be in accordance with Section B. below. Such deduction, unless there are insufficient net earnings to cover said deduction, shall be made monthly or, where applicable, more frequently than monthly in accordance with University payroll procedures in existence at the time and location the deduction is made. The amount of the deduction shall be certified to the University in writing, by the Union.

Written authorization to elect payment of union dues by payroll deduction shall remain on file and in effect for a period of no less than sixty (60) months at the campus where the original authorization was made, in accordance with University payroll procedures in existence at the time and location the election is made.

2. Dues Amount Change

The Union may change the certified dues amount once per calendar year, and all costs associated with accomplishing such changes in the dues amount (machine, programming, etc.) shall be paid by the Union at the same rates that apply to other employee organizations described in the University Accounting Manual. Any annual changes in the amount to be deducted for union dues shall be certified to the University, in writing, at least 45 calendar days prior to the effective

date of the dues amount change. The University shall provide the Union with estimated costs and an estimated time of completion and the Union shall pay the agreed-upon costs before the University makes the change.

3. New Deductions

New individual authorizations for a union payroll dues deduction must be presented to the designated office at the employee's campus location and the appropriate deduction will commence as soon thereafter as the authorization for such deduction is entered into the locations' payroll system, but in no case later than 45 calendar days.

4. Cancellation of Deductions

Bargaining unit members who are members of the Union on or after the effective date of this Agreement who wish to withdraw from union membership may do so during a period of thirty (30) days after the effective date of this Agreement, and during the window period which shall be thirty (30) days prior to the expiration date of the Agreement by filing a written notice with the University. Withdrawal notices received by the University at other times during the effective contract dates shall be returned to the bargaining unit employees by the University.

**B. ORGANIZATIONAL SECURITY FEE**

1. Organizational Security

University employees in the bargaining unit who are not members of the Union and not paying dues through payroll deduction shall, as a continued condition of employment, be required to pay a fair share service fee. The amount of the fair share service fee shall not exceed the monthly dues that are payable by members of the Union. The amount of the fee shall be deducted by the University from the wages or salary of the employee and paid to the Union.

2. Organizational Security Fee Change

The Union may change the certified fair share service fee amount once during the calendar year, or as may be required by law, and all costs associated with accomplishing such changes in fair share service fee amounts (machine, programming, etc.) shall be paid by the Union. Any

changes in the amount to be deducted for the fair share service fee shall be certified to the University in writing by the President of the Union at least 45 calendar days prior to the proposed effective date of the fee change. Estimated costs and time of completion shall be provided to the Union within 30 days of the Union's written request. Following agreement on the cost and time, the Union shall pay the cost and the University shall complete the changes.

3. Exemption From Organizational Security Fee

Any employee of this unit who claims conscientious objections to joining or financially supporting any public employee organization may apply, pursuant to the Union's fair share fee appeals process, for conscientious objector status. The Union shall be responsible for determining whether the employee is entitled under applicable law to conscientious objector status. An employee deemed by the Union to be entitled to conscientious objector status shall be required to pay sums equal to the amount of the fair share service fee to a non-religious, non-labor charitable fund exempt from taxation under the Internal Revenue Service code, chosen by the employee from a list of at least three funds designated by the University and the Union. The Union will, upon request, provide the UC with a list of approved conscientious objectors.

**C. OTHER DESIGNATED DEDUCTIONS**

1. Payroll deduction shall be made for union-sponsored insurance programs pursuant to the provisions of the University's Accounting Manual requirements as specifically set forth in "Regulations for Non-University Insured Benefit Programs".
2. Upon presentation of a signed authorization form, executed by the employee, the University agrees to an additional voluntary check off for the Union COPE Fund, a Union special contribution program.

**D. INFORMATION TO ACCOMPANY REMITTANCE**

Each campus shall remit at least monthly to the Union in the form of a remittance to an address designated by the Union an amount representing the authorized dues deductions, fair share service fees, and other designated deductions. The University shall submit a standard deduction report which shall contain, by campus, an alphabetical list of the Union members and fee payers for whom payroll deductions were made. The report shall include the employee identification number, employee

name, amount withheld, and earnings that are the basis for the deduction. The report shall be provided electronically via the FTP site. Any costs associated with union-requested changes in the deduction report referenced above shall be fully paid by the Union.

**E. FEES FOR PROVIDING PAYROLL DEDUCTIONS**

1. Each campus, for each remittance to the Union, shall charge the Union and deduct from the dues/fair share service fee total being remitted \$.07 per employee for whom fee deductions are being made and \$10.00 for each remittance. These costs shall continue to be charged to the Union for check remittance unless the parties agree otherwise. If electronic transfer is accomplished and no check is provided, the cost to initiate the process and cost per transfer shall be paid by the Union according to the University Accounting Manual with respect to employee organizations.
2. For the purpose of voluntary deductions for the Union, COPE fees charged to the Union shall not exceed the actual costs incurred by the University to establish such deductions.

**F. CORRECTION OF ERRORS**

1. If the University's error resulted in deductions less than the correct amount, the University shall make the additional required deductions to make up the difference between the actual and correct amounts in accordance with current payroll policy regarding additional deductions. However, additional deductions shall not exceed two times the normal dues amount in any given pay period.

If the error results in payment of more than the correct amount and the Union has received the funds, the Union shall reimburse the employees accordingly.

If the parties cannot agree on the amount of the appropriate deduction only the Union may file a grievance concerning the same.

**G. INDEMNIFICATION**

It is specifically agreed that the University assumes no obligations or liability, financial or otherwise, pursuant to payroll deduction other than those specified in this article and in applicable law.

UC/AFT IX Bargaining  
Article 27 – Payroll Deductions  
University Proposal #2  
December 8, 2015  
Page 5 of 5

